

REPORT ON THE REALIZATION OF THE USE OF PROCEEDS FROM THE PUBLIC OFFERING
PT MAXINDO KARYA ANUGERAH, Tbk ("THE COMPANY")
As of June 30, 2026
Surat Pengantar No. 036/CORSEC/MAXI/VII/2026

No.	Type of Public Offering	Listing Date	Nilai Realisasi Penawaran Umum			Rencana Penggunaan Dana setelah dikurangi Biaya Penawaran Umum		Realisasi Penggunaan Dana <i>(per 31 Desember 2024)</i>		Sisa Hasil Penawaran Umum
			Amount of Proceed from the Public Offering	Cost of Public Offering	Net Realization	Modal Kerja Perseroan	Total	Modal Kerja Perseroan	Total	
1.	Penawaran Umum Perdana Saham PT Maxindo Karya Anugerah, Tbk Tahun 2023	12 Juni 2023	450.000.000 saham x Rp 100,- per saham Rp 45.000.000.000,-	2.740.560.094	42.259.439.906	42.259.439.906	42.259.439.906	42.270.247.371	42.270.247.371	- 10.807.465
2	Waran Seri I - PT Maxindo Karya Anugerah Tbk	12 Desember 2023 s/d 11 Juni 2025	9.998.100	-	9.998.100	9.998.100	9.998.100			9.998.100
TOTAL			45.009.998.100		42.269.438.006	42.269.438.006	42.269.438.006	42.270.247.371	42.270.247.371	-

Notes:

- The Type of Public Offering column includes, among others, an Initial Public Offering of Shares, a Public Offering of Debt Securities and/or Sukuk, a Public Offering with Pre-emptive Rights ("HMETD"), and a Capital Increase Without Pre-emptive Rights through a Public Offering.
- The Planned Use of Proceeds column is disclosed based on the Prospectus or the resolution of the General Meeting of Shareholders regarding any changes to the use of proceeds, if any.
- The Actual Use of Proceeds column is disclosed in accordance with the Planned Use of Proceeds column.
- The disclosure of details of expenses incurred in connection with the implementation of the Public Offering is presented in a separate sheet, which forms an integral part of this report, with due regard to the provisions of Article 15 of the Financial Services Authority Regulation.
- A description of the plan for the actual use of the proceeds referred to above shall be presented in a separate sheet, which forms an integral part of this report.
- The disclosure of details of the remaining proceeds and the proceeds from the Public Offering is presented in a separate sheet, which forms an integral part of this report, with due regard to the provisions of Article 13 of the Financial Services Authority Regulation.
- The Report on the Realization of the Use of Proceeds from the Public Offering (LRPD) is presented in the same currency as the denomination currency of the Securities offered in the Public Offering.

**APPENDIX TO THE REPORT ON THE REALIZATION OF THE USE OF PROCEEDS FROM THE PUBLIC OFFERING
PT MAXINDO KARYA ANUGERAH, Tbk ("THE COMPANY")**

As of June 30, 2026

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("APPENDIX")

DESCRIPTION OF THE REMAINING PROCEEDS FROM THE PUBLIC OFFERING THAT HAVE NOT YET BEEN USED FORM AN INTEGRAL PART OF THIS REPORT

Based on the Report on the Realization of the Use of Proceeds from the Public Offering of PT Maxindo Karya Anugerah, Tbk in connection with the Initial Public Offering of 450,000,000 (four hundred fifty million) ordinary shares with a nominal value of Rp10 (one hundred rupiah) offered at an offering price of Rp100 (one hundred rupiah) per share, for a total amount of Rp45,000,000,000 (forty-five billion rupiah)

No.	Description	Amount	Retention Period	Interest/Yield Rate	Relationship with the company
1.	Placement in BCA operational account No. 0954145758	150.635			Tidak Ada
	Jumlah	Rp 150.635			

PT MAXINDO KARYA ANUGERAH, Tbk
Direksi

Lampiran - 2

**Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum
PT Maxindo Karya Anugerah Tbk
Per 30 June 2026**

A. Details of Cost of Public Offering

Type of Public Offering (1)	Listing Date (2)	Amount of Proceed for the Public Offering (3)	Cost of Public Offering		
			Description (4)	Amount (5)	Percentage (6)
Penawaran Umum Perdana Saham PT Maxindo Karya Anugerah, Tbk Tahun 2023	12 Juni 2023	45.000.000.000	Underwriting fee	300.000.000	10,95%
Waran Seri I - PT Maxindo Karya Anugerah Tbk	12 Desember 2023 s/d 11 Juni 2025	9.998.100	Management fee	650.000.000	23,72%
			Selling fee	300.000.000	10,95%
			Capital Market Supporting Profession fee	687.628.202	25,09%
			Capital Market Supporting Institution fee	90.000.000	3,28%
			Other fees which can be directly attributed as securities issuance fees	712.931.892	26,01%

Type of Public Offering (1)	Listing Date (2)	Amount of Proceed for the Public Offering (3)	Rencana Penggunaan Dana (4)								Percentage of Planned Use of Proceeds to the Total Proceeds from the Public Offering (5)	Realisasi Penggunaan Dana (6)								Percentage of Realization to the Total Proceeds from the Public Offering (7)	Deviation (8)	Remarks (9)
			Level 1		Level 2		Level 3		Level 4			Level 1		Level 2		Level 3		Level 4				
			Description	Amount	Description	Amount	Description	Amount	Description	Amount		Description	Amount	Description	Amount	Description	Amount	Description	Amount			
Penawaran Umum Perdana Saham PT Maxindo Karya Anugerah, Tbk Tahun 2023	12 Juni 2023	45.000.000.000	Modal Kerja	45.000.000.000							100%	Modal Kerja	45.000.000.000							100%	0%	
Waran Seri I - PT Maxindo Karya Anugerah Tbk	12 Desember 2023 s/d 11 Juni 2025	9.998.100	Modal Kerja	9.998.100							100%	Modal Kerja	9.998.100							100%	0%	

**Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum
PT Maxindo Karya Anugerah Tbk
Per 30 June 2026**

C. Allocation of Remaining Fund

Type of public offering (1)	Listing Date (2)	Remaining Fund (3)	Allocation (4)	Retention Period (5)	Interest/Yield Rate (6)	Relationship with the company (7)
Penawaran umum saham perdana	12 Juni 2023	150.635	Rekening Operasional BCA			